

25 documents you need on file

Want peace of mind for you and the heirs to your estate? *The Wall Street Journal* recommends keeping the following documents up to date:

IMPORTANT DOCUMENTS

MARRIAGE AND DIVORCE

Marriage license
Divorce papers

HEALTH CARE CONFIDENTIAL

Personal and family medical history
Durable health care power of attorney
Authorization to release health care information
Living will
"Do not resuscitate" order

PROOF OF OWNERSHIP

Housing, land, and cemetery deeds
Escrow mortgage accounts
Proof of loans made and debts owed
Vehicle titles
Stock certificates, savings bonds, and brokerage accounts
Partnership and corporate operating agreements
Tax returns

LIFE INSURANCE AND RETIREMENT

Life insurance policies
Individual retirement accounts
401(k) accounts
Pension documents
Annuity contracts

BANK ACCOUNTS

List of bank accounts
List of all user names and passwords
List of safe-deposit boxes

THE ESSENTIALS

Will
Letter of instruction
Trust documents



Add more Living to your Life®

Provided by Erickson Living, the nation's leader in senior housing, with 16 campuses in 9 states. To learn more, go to EricksonLiving.com.